

**You and a guest are invited to attend a workshop
for an insightful and informative presentation on**

“IRA ROLLOVER AND INVESTING STRATEGIES”

Topics of Discussion:

- Establishing a vision for fulfilling life in retirement
- Retirement plan distribution options, including IRA rollovers
- Tax considerations and investing strategies for your retirement accounts, including ROTH IRA conversion
- Diversification for your retirement portfolio and maintaining a longer-term perspective

Hosted By: **Len “Rad” Radziwanowicz**
MERRILL LYNCH WEALTH MANAGEMENT

Presenters:

Len “Rad” Radziwanowicz; CFP, CRPC
Senior Financial Advisor
Wealth Management Advisor

Michael Farnham, CIMA
Vice President
Wealth Management Advisor

Brett Hart
Vice President
American Century Funds

Dinner:
Tuesday
May 10, 2011
Dinner served at 6:30PM

Polish Home Association
1714 18th Avenue
Seattle, WA 98122

RSVP

Seating is limited. Please RSVP to Celina Bradshaw at (206) 464-2844